



Coote Industrial Ltd
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6 May 2009

Coote Industrial Ltd A.C.N. 120 432 144

Section 708A Notice – Issue of shares through capital raising pursuant to section 708 of the Corporations Act

Coote Industrial Limited (“the Company”) hereby provides notice to the ASX under section 708A(5)(e) of the Corporations Act 2001 that the Company issued 6,600,000 fully paid ordinary shares (“the Shares”), without disclosure to investors under Part 6D.2 of the Corporations Act, on 5 May 2009.

The Shares are in a class of securities quoted on the ASX.

As at the time of this notice:

- The Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and with section 674 of the Corporations Act; and
- The Company is not aware of any excluded information for the purposes of sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, appearing to read 'M Darwish'.

Mustapha Darwish
Company Secretary

For personal use only