



Coote Industrial Ltd
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9 December 2009

Company Announcements Officer
Australian Securities Exchange
Exchange Plaza
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Section 708A Corporations Act 2001 – Cleansing Notice

We refer to the Convertible Notes - Notice of Conversion announcement by Coote Industrial Limited (“Company”) on 26 November 2009 and to the Resolutions passed at the Extraordinary General Meeting held on 21 October 2009 and hereby advise that the Company has today issued 23,328,894 fully paid ordinary shares (“Shares”) at an issue price of \$0.17 per share.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby gives notice under section 708A(5)(e) of the Act that:

1. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. As at the date of this notice, there is no excluded information (as defined in section 708A(7) or 708A(8) of the Act) which is required to be disclosed by the Company.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'R. Stampalia'.

Roland Stampalia
Chief Financial Officer / Company Secretary
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