



Coote Industrial Ltd
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12 April 2010

Company Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs

Coote Industrial Limited – Target’s Statement

In accordance with item 14 of section 633(1) of the Corporations Act 2001 (Cwth), Coote Industrial Limited’s Target’s Statement (which includes a copy of the Independent Expert’s Report) in relation to the off-market takeover bid by Elph Pty Ltd for 35% (or any lesser number) of the shares in Coote Industrial Limited was today lodged with the ASX.

The Target’s Statement is being sent to Elph Pty Ltd and to the Australian Securities and Investments Commission today.

Yours faithfully

A handwritten signature in black ink, appearing to read 'R Stampalia', written over a light blue horizontal line.

Roland Stampalia
Company Secretary
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