



23 April 2010

Elph Extends Offer Period

Elph Pty Ltd has advised that it has extended the Offer Period for its proportional takeover bid for up to 35% of Coote Industrial Limited by seven days to **7:00pm (AEST) on 13 May 2010**.

Please find attached a formal notice extending the Offer Period in this regard.

If shareholders have any questions regarding how to accept the Offer, they should call the Offer Information Line on 1300 733 145 for callers within Australia and +612 8256 3362 for callers outside Australia.

For further information please contact:

Elph:

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Elph Pty Ltd ACN 070 012 252 (Elph)

Sections 650D(1) and 630(2)(b) Corporations Act 2001 (Cth) (Corporations Act)

Notice of variation – extension of offer period

To: Coote Industrial Limited (**Coote**)
ASX Limited (**ASX**)
Australian Securities and Investments Commission (**ASIC**)
Everyone to whom Offers were made under the bid

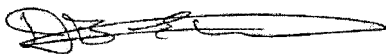
Elph gives notice under sections 650D(1) and 630(2)(b) of the Corporations Act that:

- (a) it varies its proportional takeover offer dated 31 March 2010 for up to 35% of the ordinary shares in Coote (**Offer**) set out in its bidder's statement dated 17 March 2010 as supplemented (**Bidder's Statement**) by extending the period during which the Offer will remain open so that the Offer will now close at 7:00 pm (AEST) on **13 May 2010**;
- (b) the Offer is varied by replacing "3 May 2010" with "**13 May 2010**" in Annexure 1, section 3.1(a) of the Bidder's Statement (being the new closing date for the Offer unless further extended) and anywhere else in the Bidder's Statement which that date appears;
- (c) the Offer is varied by replacing "23 April 2010" with "3 May 2010" in Annexure 1, section 6.5 of the Bidder's Statement (being the new date for giving a notice of status of the conditions); and
- (d) as indicated in its notice under sections 650F(1) of the Corporations Act, the Offer is free of all conditions.

A copy of this notice was lodged with ASIC on 23 April 2010. ASIC takes no responsibility for the contents of this notice.

Date: 23 April 2010

Signed for and on behalf of Elph by:



Dale Elphinstone
Executive Chairman



Vincent De Santis
Managing Director