



Coote Industrial Ltd  
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20 May 2010

## Coote Industrial Limited (CXG) Announcement

### Fifth Supplementary Target's Statement

Coote Industrial Limited encloses a Fifth Supplementary Target's Statement dated 20 May 2010 in relation to the off-market takeover bid by Elph Pty Ltd for up to 35% of the shares in Coote Industrial Limited.

A copy of this Fifth Supplementary Target's Statement has been lodged with the Australian Securities and Investments Commission and sent to Elph Pty Ltd.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'R. Stampalia'.

**Roland Stampalia**  
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20 May 2010

## Fifth Supplementary Target's Statement

This Fifth Supplementary Target's Statement is issued by Coote Industrial Limited ABN 99 120 432 144 ("Coote") under section 644 of the Corporations Act 2001 (Cwlth). It is the Fifth supplementary target's statement issued by Coote in relation to the off-market takeover bid by Elph Pty Ltd ABN 52 070 012 252 ("Elph") for up to 35% of the shares in Coote.

This Fifth Supplementary Target's Statement supplements, and is to be read together with, the Target's Statement dated 12 April 2010, the Supplementary Target's Statement dated 20 April 2010, the Second Supplementary Target's Statement dated 22 April 2010, the Third Supplementary Target's Statement dated 12 May 2010, and the Fourth Supplementary Target's Statement dated 14 May 2010. This Fifth Supplementary Target's Statement has been approved by a resolution of the Coote Board and is dated 20 May 2010. A copy of this Fifth Supplementary Target's Statement has been lodged with ASIC. Neither ASIC nor any of its officers takes responsibility for the contents of this Fifth Supplementary Target's Statement.

### Revised Earnings Guidance

Coote has today made an announcement to the Australian Securities Exchange that it has entered into discussions with Elph in relation to Elph providing funding support to Coote. A copy of the announcement is attached to, and forms part of, this statement.

### Authorisation

Signed for and on behalf of Coote Industrial Limited by Roland Stampalia who is authorised to sign this Fifth Supplementary Target's Statement on behalf of Coote Industrial Limited.

A handwritten signature in blue ink, appearing to read 'R. Stampalia'.

**Roland Stampalia**  
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19 May 2010

## Coote Industrial Limited (CXG) Announcement

### Coote Funding Position

The Board of Coote Industrial Ltd (“Coote”) (ASX: CXG) announces that it has entered into discussions with Elph Pty Ltd (“Elph”) in relation to Elph providing funding support to Coote.

Firstly, Elphinstone Holdings Pty Ltd has agreed to extend the date for payment of \$6.5 million due from Coote to Elphinstone Holdings Pty Ltd from 20 May 2010 until 28 May 2010.

Secondly, Elph and Coote are in discussions in relation to Elph providing additional funding support to Coote in order to assist Coote with its funding requirements.

It should be noted that discussions with Elph are at a preliminary stage and there can be no assurance that any binding transaction will be entered into.

Pending further developments, the Board reiterates its advice that shareholders **take no action** in relation to the Elph Offer, which has been extended to 26 May 2010.

Coote will keep shareholders informed of developments as they occur.

For further information please contact:

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