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26 May 2010

Elph Extends Offer Period, Offer Price Now Final

Elph Pty Ltd advises that it has extended the Offer Period for its proportional takeover offer at 26 cents a share for up to 35% of Coote Industrial Limited shares to **7:00pm (AEST) on 2 June 2010**.

Please find attached a formal notice extending the Offer Period in this regard.

If shareholders have any questions regarding how to accept the Offer, they should call the Offer Information Line on 1300 733 145 for callers within Australia and +612 8256 3362 for callers outside Australia.

Elph notes that the Coote board is now recommending that Coote shareholders accept the Elph offer.

The 26 cent per share offer price is now final and will not be increased.

For further information please contact:

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Elph Pty Ltd ACN 070 012 252 (Elph)

Sections 650D(1) Corporations Act 2001 (Cth) (Corporations Act)

Notice of variation – extension of offer period

To: Coote Industrial Limited (**Coote**)
ASX Limited (**ASX**)
Australian Securities and Investments Commission (**ASIC**)
Coote shareholders

Elph gives notice under sections 650D(1) of the Corporations Act that:

- (a) it varies its proportional takeover offer dated 31 March 2010 for up to 35% of the ordinary shares in Coote (**Offer**) set out in its bidder's statement dated 17 March 2010 as supplemented and varied (**Bidder's Statement**) by extending the period during which the Offer will remain open so that the Offer will now close at 7:00 pm (AEST) on **2 June 2010**; and
- (b) the Offer is varied by replacing "26 May 2010" with "**2 June 2010**" in Annexure 1, section 3.1(a) of the Bidder's Statement (being the new closing date for the Offer unless further extended) and anywhere else in the Bidder's Statement which that date appears.

A copy of this notice was lodged with ASIC on 26 May 2010. ASIC takes no responsibility for the contents of this notice.

Date: 26 May 2010

Signed for and on behalf of Elph by:



Dale Elphinstone
Executive Chairman



Vincent De Santis
Managing Director