

ASX ANNOUNCEMENT

28 February 2011

Extension of CBA debt facility

Engenco Limited (**Engenco**) is pleased to announce it has reached agreement with the Commonwealth Bank of Australia (**CBA**) to extend its debt facility, due to expire today, by up to two months to allow the Company and the CBA to finalise the terms of a new facility.

The Company has received a formal offer from the CBA for a new two year facility expiring on 28 February 2013.

Engenco and CBA are currently negotiating the terms of this new facility and the Board continues to have a high degree of confidence that an agreement will be reached with the CBA on acceptable terms, and that the new facility will provide Engenco with sufficient financial flexibility to pursue its future growth initiatives.

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