

ASX ANNOUNCEMENT

1 August 2011

CBA debt facilities – 2 year extension finalised

Engenco Limited (**Company**) is pleased to announce that it has finalised an offer it previously accepted from the Commonwealth Bank of Australia (**CBA**) to refinance the Company's existing debt facilities for a further term of 2 years. The details of this facility were outlined in the Company's ASX announcement made on 2 May 2011.

The new facilities comprise a Revolving Cash Advance Facility (\$20.2 million) together with a Multi Option Facility (\$12.5 million). The Company can elect to use the Multi Option Facility between cash advances, issuance of bank guarantees, letters of credit and other trade products and a business cards facility.

In addition, the Company will now also have access to foreign exchange and interest rate risk management products to manage foreign exchange and interest rate risks as required.

These facilities do not include the loan from the CBA to Greentrains Limited which is a separate facility that does not currently mature until July 2012.

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