

ASX ANNOUNCEMENT

9 November 2011

Share Consolidation

Engenco Limited (ASX:EGN) (**Company**) confirms that at its Annual General Meeting held earlier today, shareholders approved the consolidation of every ten (10) fully paid ordinary shares on issue into one (1) fully paid ordinary share, with fractions of a share being rounded up to the nearest whole number.

10 November 2011 is the last day for trading shares on a pre-consolidated basis.

From 11 November 2011, Company shares will trade on a post-consolidated deferred settlement basis under the ASX code EGND. The Company shares will trade on this basis until 24 November 2011. Normal T+3 trading resumes on 25 November 2011 under the ASX code EGN.

As a reminder to shareholders, the key dates for the Consolidation are:

Date	Event
10 November 2011	Last day for ASX trading of shares on a pre-consolidated basis.
11 November 2011	Trading in consolidated shares, on a deferred settlement basis, starts.
17 November 2011	Last day for the Company to register share transfers on a pre-consolidated basis.
18 November 2011	First day for the Company to register share transfers on a consolidated basis and first day for the Company to issue holding statements for shares and options on a consolidated basis.
24 November 2011	Announcement that despatch of new holding statements has occurred. Deferred settlement trading ends.

ASX ANNOUNCEMENT

25 November 2011	Normal T+3 trading starts provided the Company tells ASX by noon the previous day that dispatch has occurred.
30 November 2011	Settlement of trades conducted on a deferred settlement basis and first settlement of trades conducted on the normal T+3 basis.

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