



ASX ANNOUNCEMENT

10 December 2012

Update and Cancellation of Entitlement Offer

Engenco Limited (Company) (ASX:EGN) expects to release details regarding updated financial guidance including earnings revision as soon as possible. Since the earnings update is expected to be materially different to the information provided in the Entitlement Offer Booklet and other released documents, it is now certain that the current Entitlement Offer which was announced on 14 November 2012 will be cancelled. Accordingly, shareholder's acceptances submitted to date will be returned in full.

Dennis Quinn

Chief Executive Officer

T: +61 (0)3 8620 8900

E: dennis.quinn@engenco.com.au

Investor Relations

E: Engenco.InvestorRelations@engenco.com.au