

ASX ANNOUNCEMENT

29 January 2013

Completion of Entitlement Offer - Issue of Shares

Engenco Limited (“**Engenco**”) advises that it has issued 186,666,666 fully paid ordinary shares pursuant to its renounceable pro-rata entitlement offer announced on 12 December 2012.

Engenco now has 310,891,432 fully paid ordinary shares on issue.

Yours faithfully,



Anna Bagley

Company Secretary

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