

ASX ANNOUNCEMENT

10 August 2017

Completion of Share Sale Facility

Engenco Limited (ASX:EGN) (**Engenco** or **Company**) is pleased to announce the completion of the Share Sale Facility (**Facility**) for holders of Unmarketable Parcels of shares in the Company.

On 25 May 2017, Engenco announced that it had established a Facility for shareholders who owned less than \$500 value of shares. The Company provided the Facility so that shareholders of Unmarketable Parcels could sell their shares without incurring any brokerage or handling costs that could otherwise make a sale of their shares uneconomic.

The total of all shareholdings with Unmarketable Parcels, as at the Record Date of 22 May 2017, amounted to 493,265 ordinary shares of the Company.

The Facility closed on Wednesday 12 July 2017, with 165 holders of Unmarketable Parcels electing to retain their combined shareholding of 103,636 ordinary shares.

The remaining 389,629 ordinary shares were sold on-market at a weighted average price of \$0.26 per share and the proceeds will be distributed to the 518 shareholders who participated in the Facility on or before 11 August 2017.

Engenco (EGN) specialises in:

- Maintenance, repair and overhaul of heavy duty engines, powertrain, propulsion and gas compression systems
- Maintenance, repair and overhaul of locomotives
- Manufacture and maintenance of wagons, carriages and associated rail equipment
- Project management, training and workforce provisioning
- Leasing of wagons and other rail equipment
- Manufacture and supply of road transport and storage tankers for dry bulk products

Engenco services a diverse client base across the defence, resources, marine, power generation, rail, heavy industrial, mining and infrastructure sectors.

For further information, please contact:

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