



ASX ANNOUNCEMENT

17 May 2017

COMPLETION OF SHARE PURCHASE PLAN

Engenco Limited (ASX:EGN) announces the completion of its Share Purchase Plan (SPP). The SPP closed at 5.00pm (EST) on Friday 12 May 2017. Applications for \$473,000 of new fully paid ordinary shares (New Shares) were received.

Successful eligible SPP applicants will be issued New Shares at 19c per share. No scaleback of applications will occur and participating shareholders will be issued the full amount of New Shares for which they applied, up to a maximum of \$15,000.

The New Shares will be issued on 17 May 2017, with holding statements to be despatched to participating shareholders on 18 May 2017.

About Engenco Limited

Engenco (EGN) specialises in:

- Maintenance, repair and overhaul of heavy duty engines, powertrain, propulsion and gas compression systems
- Maintenance, repair and overhaul of locomotives
- Manufacture and maintenance of wagons, carriages and associated rail equipment
- Project management, training and workforce provisioning
- Manufacture and supply of road transport and storage tankers for dry bulk products
- Leasing of wagons and other rail equipment

Engenco services a diverse client base across the defence, resources, marine, power generation, rail, heavy industrial, mining and infrastructure sectors.

For further information, please contact:

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